**INTEREST RATES MARKET NOTICE**

**Date: 28 September 2020**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED – “IVC184”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 30 Sep 2020**.**

**INSTRUMENT TYPE: CREDIT-LINKED NOTE**

**Bond Code** IVC184

**Nominal Issued** R 75,000,000.00

**Issue Price** 100%

**Coupon …**% (3 Month JIBAR as at 30 Sep 2020 of … % plus 300 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 30 March 2022

**Books Close Date** 21 March, 21 June, 21 September, 21 December

**Interest Payment Date(s)** 30 March, 30 June, 30 September, 30 December

**Last Day to Register** By 17:00 on20 March, 20 June, 20 September, 20 December

**Issue Date** 30 September 2020

**Date Convention** Following

**Interest Commencement Date** 30 September 2020

**First Interest Payment Date** 30 December 2020

**Call / Step Up Date** 30 September 2021

**ISIN No.** ZAG000171315

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC184%20PricingSupplement3009.pdf*](https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/IVC184%20PricingSupplement3009.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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